


**Pantomath Capital Advisors Private Limited**

(SEBI Registered Category - I Merchant Bankers)

Registration No. INM000012110

info@pantomathgroup.com



022 61946 700



To,

**The Board of Directors**
**Glottis Limited**


New No. 46, Old No. 311,  
1<sup>st</sup> Floor, Thambu Chetty Street,  
Chennai - 600 001,  
Tamil Nadu, India.

**Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Glottis Limited (the “Company” and such offer, the “Offer”)**

Dear Sir/Madam,

We, Pantomath Capital Advisors Private Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus (“DRHP”), red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, Tamil Nadu at Chennai (“RoC”), and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

<b>Name</b>	<b>Pantomath Capital Advisors Private Limited</b>
Logo	
Address	Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai–400072
Telephone Number	18008898711
E-mail	<a href="mailto:glottis.ipo@pantomathgroup.com">glottis.ipo@pantomathgroup.com</a>
Website	<a href="http://www.pantomathgroup.com">www.pantomathgroup.com</a>
Contact Person	Ashish Baid/ Ritu Agarwal
Investor Grievance e-mail	<a href="mailto:investors@pantomathgroup.com">investors@pantomathgroup.com</a>
SEBI Registration Number	INM000012110

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect.

We further confirm that neither we nor our associates hold any Equity Shares of the Company.



CIN : U64990MH2013PTC248061



GSTIN : 27AAHCP3551H1ZC



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We enclose a copy of our registration certificate regarding our registration with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal advisor to the Offer. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

**For and on behalf of PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED**

### **Authorized signatory**

**Name:** Ashish Baid

**Date:** February 8, 2024

Cc:

### **T&S Law**

Unit Number 15, Logix Technova,  
Block B, Sector 132, Noida – 201 304,  
Uttar Pradesh, India.


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**Annexure A**

<b>मर्चेट बैंककार</b> FORM B	<b>MERCHANT BANKER</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> 00 288 3 (मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992 (विनियम 8) (regulation 8) <b>रजिस्ट्रीकरण प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>	
I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वर्ग I / II / III / IV में मर्चेट बैंककार के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to	
<b>PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED</b> <b>406-408, KESHVA PREMISES</b> <b>MAHARASHTRA</b> <b>MUMBAI-400051</b>	
को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आर्बटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money. *2. निविधान सलाहकार। Investment Adviser *3. निर्गमनों का निम्निकन। Underwriting of Issues. *4. संविधान-प्रबंध सेवार्स। Portfolio Management Services. *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services. *6. परामर्शी या सलाहकार। Consultant or Adviser. (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)	
II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड <b>Registration Code for the merchant banker is MB / INM000012110</b> <b>This Certificate of registration shall be valid for permanent, unless</b> <b>suspended or cancelled by the Board</b> III. यह प्रमाणपत्र <b>This Certificate shall be valid from</b>	
तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.	
आदेश द्वारा By order  <b>ANUPMA CHADHA</b> भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से For and on behalf of <b>Securities and Exchange Board of India</b>	
स्थान Place तारीख Date	Mumbai February 14, 2019