

Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Corporate Member: BSE Ltd & National Stock Exchange of India Ltd.

Regd. Office : "Pantomath Nucleus House", Saki-Vihar Road, Andheri (E), Mumbai - 400 072. Maharashtra, INDIA.

Tel.: (022) 2858 3333/ 2858 4545 / 6132 5757 • Fax (022) 2857 7894 • URL: investmentz.com • E-mail: customerservice@acm.co.in • CIN: U65990MH1993PLC075388

CONSENT LETTER FROM THE SYNDICATE MEMBERS

To,

The Board of Directors

Glottis Limited

New No. 46, Old No. 311,
1st Floor, Thambu Chetty Street,
Chennai - 600 001,
Tamil Nadu, India.

Re: Proposed initial public offering of equity shares of Rs. 2/- each (the "Equity Shares") of Glottis Limited (the "Company" and such offer, the "Offer")

Dear Ladies and Gentlemen,

We, Asit C. Mehta Investment Intermediates Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer, and to the inclusion of the information contained in this certificate (in part or full) in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Tamil Nadu at Chennai (the "RoC") the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity matter, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Asit .C. Mehta Investment Intermediates Limited

Address: Pantomath Nucleus House, Saki-Vihar Road, Andheri (E), Mumbai – 400072, Maharashtra, India

Telephone Number: +91 22 67878997 Mob: +91 9892288852

E-mail: twinkle.raval@acm.co.in, compliance@acm.co.in

Investor Grievance E-mail: investorgrievance@acm.co.in

Website: <https://www.investmentz.com>

Contact Person: Mrs. Twinkle Raval

SEBI Registration Number: INZ000186336

Logo:  **Asit C. Mehta**
INVESTMENT INTERMEDIATES LTD.
A Pantomath Group Company

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market Offers.



SEBI and Regulatory Registration Nos - BSE / NSE Single Regn No. : INZ000186336

| DP Reg: IN-DP-685-2022 | DP ID-CDSL 12013200 | Research Analyst: INH000002483 | PMS: INP000005801 | PFRDA : POP21092018

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We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal advisor to the Offer. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **Asit C. Mehta Investment Intermediates Limited**

Authorized signatory

Name: Sameer V. Nalawade

Whole-time Director

DIN: 10968961

Cc:

Pantomath Capital Advisors Private Limited

Pantomath Nucleus House, Saki Vihar Road,

Andheri East, Mumbai – 400 072, Maharashtra, India.

(the "**Book Running Lead Manager**")

T&S Law

Unit Number 15, Logix Technova,

Block B, Sector 132, Noida – 201 304,

Uttar Pradesh, India.



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Annexure A

1. Registration Number:	INZ000186336
2. Date of registration / Renewal of registration:	26-07-2018
3. Date of expiry of registration:	-
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Asit C. Mehta Investment Intermediates Limited from acting as syndicate member:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/ renewal fees has been paid:	NA
8. Details of any penalty imposed	As per Annexure attached

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प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992
0001056 (विनियम 6 तथा 10B / Regulations 6 and 10B)
रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ASIT C MEHTA INVESTMENT INTERMEDIATES LIMITED
Trade Name: ASIT C MEHTA INVESTMENT INTERMEDIATES LIMITED
NUCLEUS HOUSE, 5TH FLOOR
OPP L & T GATE NO. 7, SAKI VIHAR ROAD
MUMBAI
MAHARASHTRA
400072

को प्रतिभूतियों में क्रय, विक्रय या व्यापार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हो करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांघतिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एनद्वारा प्रदान करता है।
as a
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000186336**

यह प्रमाणपत्र तब तक विधिवान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.


तारीख / Date : July 26, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

ANUPMA CHADDHA
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory



INVESTMENTZ.COM

INVESTOR FIRST

BY ASIT C. MEHTA INVESTMENT INTERMEDIATES LTD.

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